

3565

Corporation name

California corporation number

Address (including suite, room, or PMB no.)

FEIN

City

State

ZIP Code

A. Taxable year (beginning and ending)

B. Date of incorporation

| | |
|----------------------------------|--|
| C. State of incorporation | |
|----------------------------------|--|

D. Date of qualification in California

E. Principal business activity

| | |
|---|--|
| F. Principal business activity code (Do not leave blank) | |
|---|--|

If the answer to any of the questions G through L is "No," STOP; do not complete this form because the stock issuance does not qualify under California Revenue and Taxation Code Section 18152.5.

G. Did the corporation issue non-treasury stock during the current taxable year? Yes ☐ No ☐
Date of stock issuance for which this information applies: _____

Month Day Year

H. Was the non-treasury stock issued, in whole or in part, for money, for property other than stock, or for services provided to the corporation? Yes ☐ No ☐

I. Were the corporation's aggregate gross assets less than or equal to \$50,000,000 from the period beginning July 1, 1993, to the date of issuance of the non-treasury stock? See instructions Yes ☐ No ☐

J. Was at least 80% of the corporation's payroll in California at the date of issuance of the non-treasury stock? Yes ☐ No ☐

K. Was the corporation a domestic corporation at the date of issuance of the non-treasury stock? Yes ☐ No ☐

L. Since the issuance of non-treasury stock, was this a corporation with a classification **other than a:**

• RIC, REIT, or REMIC? Yes ☐ No ☐

• DISC or former DISC? Yes ☐ No ☐

• Corporation with an IRC Section 936 election in effect or a direct or indirect subsidiary with an election? Yes ☐ No ☐

• Cooperative? Yes ☐ No ☐

M. Did the corporation's assets (in excess of liabilities) consist of 10% or less of stocks or securities of a non-subsidiary corporation(s)? Yes ☐ No ☐

N. Since the issuance of non-treasury stock, was this corporation a C corporation for California purposes? Yes ☐ No ☐

0. Since the issuance of non-treasury stock, were at least 80% (by value) of the corporation's assets used in the active conduct of one or more qualified trades or businesses in California? See instructions. Yes ☐ No ☐

P. What percentage of the total value of assets consisted of real property not used in the active conduct of the trade or business? See instructions %

Q. What was the aggregate subscription amount for all non-treasury stock issuances during the corporation's existence prior to the current issuance?

R. What was the aggregate subscription amount of non-treasury stock issued during the current taxable year? \$

S. How much of the amount in Question R did the corporation receive for qualified small business stock? \$

T. What was the date of the first non-treasury stock issuance during the current taxable year?

| Month | Day | Year |
|-------|-----|------|
| | | |

U. What was the date of the last non-treasury stock issuance during the current taxable year?

| Month | Day | Year |
|-------|-----|------|
| | | |

V. What was the aggregate percentage of the total purchases of this corporation's own stock (relative to the aggregate value of the corporation's total stock for a two-year period beginning on the date one year before the issuance of this stock)? →

(If the aggregate percentage is more than 5%, the stock does not qualify as small business stock.)

Under penalties of perjury, I declare that I have examined this form, and to the best of my knowledge and belief, it is true, correct, and complete.

Signature
of officer ►

Date _____

Print name and title